

Advanced Enzyme Technologies Ltd.

CIN: U24200MH1989PLC051018

Sun Magnetica, 'A' wing, 5th Floor, LIC Service Road, Louiswadi, Thane (W)-400 604, India

Tel: +91-22-4170 3200, Fax: +91-22-2583 5159

Email: info@advancedenzymes.com, www.advancedenzymes.com

Date: July 19, 2016

General Manager

Listing Department

BSE Limited

P.J. Tower, Dalal Street

Mumbai 400 001

Vice President

Listing Department

National Stock Exchange of India Limited

'Exchange Plaza', Bandra-Kurla Complex

Bandra (East), Mumbai 400 051

Sub.: Proposed initial public offering of equity shares of Rs. 10 each ("Equity Shares") of Advanced Enzyme Technologies Limited (the "Company" or the "Issuer") aggregating up to Rs. [●] million comprising a fresh issue of up to [●] Equity Shares aggregating up to Rs. 500 million ("Fresh Issue") and an offer for sale of up to 4,034,470 Equity Shares by certain existing shareholders of the Company, (the "Selling Shareholders") aggregating up to Rs. [●] million (the "Offer for Sale" and together with the Fresh Issue, the "Offer").

THE PRICE BAND FOR THE OFFER HAS BEEN FIXED AT Rs. 880 TO Rs. 896 PER EQUITY SHARE

The IPO Committee of the Company at its meeting held on July 19, 2016, in consultation with the Selling Shareholders and the Book Running Lead Managers, has finalized the allocation of 13,71,053 Equity Shares in aggregate, to Anchor Investors at Anchor Investor allocation price of Rs. 896 per Equity Share (including share premium of Rs. 886 per Equity Share), aggregating to Rs. 1228.46 million as per the details provided in Annexure – I.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in date as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.



We request you to make the above information public by disclosing the same on your website.

Thanking you,

For **Advanced Enzyme Technologies Limited**



Authorised Signatory

Name: Mr. Chandrakant Laxminarayan Rathi

Designation: Managing Director

cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing

SEBI Bhavan, Plot C4-A, G Block,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051, India

ANNEXURE – I
List of Anchor Investors

SR No.	Anchor Form No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹)
1	15	DB INTERNATIONAL (ASIA) LTD	2,77,296	20.23%	896
2	2	KUWAIT INVESTMENT AUTHORITY FUND 225	89,286	6.51%	896
3	1	DSP BLACKROCK EQUITY FUND	44,643	3.26%	896
	1A	DSP BLACKROCK BALANCED FUND	44,643	3.26%	896
4	6A	HDFC TRUSTEE COMPANY LTD- HDFC EQUITY SAVINGS FUND	7,807	0.57%	896
	6B	HDFC SMALL AND MID CAP FUND	39,882	2.91%	896
	6C	HDFC TRUSTEE CO. LTD. A/C HDFC MF MONTHLY INCOME PLAN LONG TERM PLAN	41,597	3.03%	896
5	7	ICICI PRUDENTIAL MIDCAP FUND	89,286	6.51%	896
6	8	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE SMALL CAP FUND	89,286	6.51%	896
7	3	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND - SERIES 3	22,326	1.63%	896
	3A	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE EMERGING LEADERS FUND - SERIES 4	11,160	0.81%	896
	3B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE SMALL AND MIDCAP FUND	55,800	4.07%	896
8	4	IDFC IMPERIAL EQUITY FUND	11,165	0.81%	896
	4A	IDFC CLASSIC EQUITY FUND	27,900	2.03%	896
	4B	IDFC EQUITY FUND	27,900	2.03%	896
9	14	SHINHAN BNPP BONJOUR INDIA EQUITY INVESTMENT TRUST- MASTER INVESTMENT TRUST	66,965	4.88%	896
10	5	SBI LIFE INSURANCE COMPANY LIMITED	89,286	6.51%	896
11	9A	L&T MUTUAL FUND TRUSTEE LTD A/C L&T EMERGING BUSINESSES FUND	33,483	2.44%	896
	9B	L&T MUTUAL FUND TRUSTEE LTD A/C L&T MIDCAP FUND	33,482	2.44%	896
12	10	BIRLA SUNLIFE INSURANCE CO LTD	66,965	4.88%	896
13	11	TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE MIDCAP EQUITY FUND ULIF 009 04/01/07 WLE 110	66,965	4.88%	896
14	12	RELIANCE NIPPON LIFE INSURANCE CO LTD	66,965	4.88%	896
15	13	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	66,965	4.88%	896
		TOTAL	13,71,053	100%	

